

ALL questions must be answered to avoid a possible delay. Please return completed form to employer. Claims are subject to review to determine medical appropriateness.

| <b>Employee's Statement of Claim</b>   |  |   | <i>Please Print</i>  |          |
|--|--|---|--|----------|
| Full Name  |  | Social Security Number  | Phone Number   |          |
| Mailing Address (if different from street address)   |  | City  | State  | Zip Code |
| Employer Name  |  | Email address (optional)  |  |          |
| Date of Birth:   | Marital Status:<br><input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced |   | Gender:<br><input type="checkbox"/> Male <input type="checkbox"/> Female   |          |
| Is the claim a result of a work related illness or injury?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  | Is claim due to an accident/injury?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  |          |
| Have you or will you file a claim for workers compensation benefits?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  | Please provide a detailed description of how injury occurred and location.  |  |          |
| Date Disability commenced  | Date disability ceased   |   |  |          |
| Have you filed for Social Security Benefits?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |  | Date that claim was filed:  | Date that Social Security benefits commenced:  |          |
| <b>Important notice to all employees: Time spent on short-term disability leaves of absence (including any waiting periods) will be deducted from your 12-week leave bank in accordance with the Family Medical Leave Act of 1993</b><br><br>Employee initials |  | <b>Any person who knowingly and with intent to defraud any insurance company or claims administrator or other person files an application for insurance or statement of claim, containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.</b><br><br>Employee initials |  |          |
| <b>Attending Physician's Statement</b>   |  |   | <i>Please Print</i>  |          |
| Diagnosis  | ICD 10 Code  | Disability due to pregnancy?<br><input type="checkbox"/> Yes <input type="checkbox"/> No  | Expected delivery date:  |          |
| Is Disability due to illness or injury arising from Patient's employment?<br><input type="checkbox"/> Yes <input type="checkbox"/> No  | Auto related?<br><input type="checkbox"/> Yes <input type="checkbox"/> No  | Date of first treatment:  | Date of most recent treatment:<br><br>Date of next appointment:  |          |
| Describe course of treatment:  |  |   | Was the patient hospital confined?<br><input type="checkbox"/> Yes <input type="checkbox"/> No<br>From: Through: |          |
| The patient has been continuously disabled (unable to work)<br><br>From: Through:  | The patient should be able to work on/or about:<br><br>(Please indicate a specific date to avoid a delay in benefits)                                  |   | Date and type of surgical procedure:   |          |
| Attending Physician (please print)   | Physician's signature (no stamped signatures)  |   | Physician specialty:   |          |
| Physician's address:   | Telephone number:<br><br>Fax number:   |   | Date:  |          |

| <b>Employer's Statement</b>   |                        |   | <i>Please Print</i>   |                            |
|---|------------------------|---|---|----------------------------|
| Employee's Name   |                        | Occupation  | Hourly <input type="checkbox"/><br>Salary <input type="checkbox"/>                                    | Employment date            |
| Weekly Wage   | Weekly Benefit         | Employee Status<br>Active <input type="checkbox"/> Laid Off <input type="checkbox"/> Retired <input type="checkbox"/> |   | Effective date of coverage |
| Date disability commenced   | Date disability ceased | Vacation, Personal, Sick time used Yes <input type="checkbox"/> No <input type="checkbox"/><br>Dates used:            |   | Date last worked           |
| Is this a recurrence within 2 weeks of previous disability? <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                        |   | Has employee returned to work?<br>Yes <input type="checkbox"/> Date _____ No <input type="checkbox"/> |                            |
| Do you have any information which would assist Meritain in determining the merits of this case? Please explain.                               |                        |   |   |                            |
| Do you have any information regarding worker's compensation or other disability income benefits that would affect this claim? Please explain. |                        |   |   |                            |

**Please check the job demands that apply to the employee:**

| Demand Level<br>% of working<br>or frequency | Occasional<br>0-33%<br>1-4 reps per hour<br>1-32 reps per day | Frequent<br>34-66%<br>6-24 reps per hour<br>33-200 reps per day | Constant<br>67-100%<br>>24 reps per hour<br>>200 reps per hour |
|--|---|---|--|
| Sedentary                                    | 10 pounds   | Negligible  | Negligible   |
| Light  | Up to 20 pounds   | 10 pounds   | Negligible   |
| Medium                                       | Up to 50 pounds   | 20 pounds   | 10 pounds  |
| Heavy  | Up to 100 pounds  | 50 pounds   | 20 pounds  |
| Very Heavy                                   | Over 100 pounds   | Over 50 pounds  | Over 20 pounds   |

Employee's job requires:                      % Standing                      % Bending                      % Twisting

**LIST INDIVIDUAL DEDUCTIONS:** (Indicate applicable taxes/deductions)

Federal Tax \_\_\_\_\_ %                      State Tax \_\_\_\_\_ %                      Other \_\_\_\_\_ %

**PRE-TAX DEDUCTIONS**

**AFTER TAX DEDUCTIONS**

MEDICAL INSURANCE                      \$                      \_\_\_\_\_  
DENTAL INSURANCE                      \$                      \_\_\_\_\_  
FLEX                      \$                      \_\_\_\_\_  
OTHER                      \_\_\_\_\_                      \$                      \_\_\_\_\_

CHILD SUPPORT                      \$                      \_\_\_\_\_  
SPOUSAL SUPPORT                      \$                      \_\_\_\_\_  
OTHER                      \_\_\_\_\_                      \$                      \_\_\_\_\_  
OTHER                      \_\_\_\_\_                      \$                      \_\_\_\_\_

|   |  |
|---|--|
| Employer's representative (please print)  | Signature of Employer's representative   |
| Title:<br>Company Name:<br>Group Number:<br>Address:<br>Phone number:                      Fax number : | Submit claims to: Meritain Health<br>2370 Science Parkway<br>Okemos, MI 48864<br><br>Phone: 517-349-7010 Ext: 2187                      Fax:517-381-6768 |